## **Importing Teachers /Admins**

Use the import tools, available to coordinators from the *Manage Users* section, to update teacher enrollment for your school or district. The import process is used to add large numbers of users in a CSV file format. It provides districts with options to add, remove, and update teachers in a single file upload.

- Log into <u>your Learning A-Z account</u>. Enter your Username and Password and click *Log in*.
- Select the *Manage Users* tab. Then select the blue *Add User* button on the upper right side of the screen and choose the *Teacher/Admin* option from the drop-down menu.
- 3. To bulk import or make changes to your rosters, select the *Add Multiple via CSV Import* button on the right.

Add Multiple via CSV Import

4. Select *Download Current Roster* or *Download Template* for first time users. This will allow you to view existing teacher information and will provide a template to add new teachers or edit existing teachers for upload.

**✓** HOW TO IMPORT

For an explanation on the spreadsheet columns, you can use the **Need Help?** box to the right on the page or click **How to Import** on the **Import Teachers/Admin** page.

- 5. Review changes, make edits as necessary, and save this file as a Comma Separated Values (CSV) file.
- 6. Select *Upload CSV* on the *Import Teachers/Admins* page. Add your file to upload.
- 7. **Confirm Import:** Review any errors or preview your changes.
  - Errors can be corrected by updating your CSV file and re-uploading.
  - Or by using the icon next to the user that needs to be corrected.
- 8. Once satisfied, click on the blue **Process** button at the bottom of the page.

Our *Guided Help* section provides step-by-step rostering guidance for teachers and admins.

<u>License Coordinator</u>

Resources

quick tip: When saving the files, use one of the following comma delimited file formats (\*.csv).
CSV (comma delimited)
CSV UTF-8 (for International)
CSV Macintosh

## **NOTES:**

- When adding NEW users leave the *Existing Username* field blank.
- Use consistent school/org naming conventions to ensure accurate reporting.
- To remove a user, change all product value to "0".
- License Allocation and Report access for Admins is managed on the Manage Users tab > Add Teacher/Admin > What Access Would You Like This User to Have?

Still have questions? Contact <u>Customer Support</u>.

